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FUTIAN HOLDINGS LIMITED

福田股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8196)

**COMPLETION OF THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Futian Holdings Limited (the “**Company**”) dated 19 May 2026 in relation to the placing new shares of the Company under the general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 1 June 2026. An aggregate of 10,598,976 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.85 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing.

The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) is approximately HK\$8.91 million, which is equivalent to approximately RMB7.69 million. The Group intends to utilize an amount of approximately RMB4.0 million for repayment of the bank borrowings in July 2026, approximately RMB1.5 million for the existing and new projects in the Greater Bay Area of the PRC in the third quarter of 2026, approximately RMB1.5 million for the development of the advertising business which primarily for the settlement of agency or vendor costs and staff salaries; and approximately RMB0.69 million for other general working capital of the Group.

EFFECT OF SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion are as follows:

Shareholders	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
The Placees	-	-	10,598,976	16.67%
Other Public Shareholders	52,994,880	100.00%	52,994,880	83.33%
Total	<u>52,994,880</u>	<u>100.00%</u>	<u>63,593,856</u>	<u>100.00%</u>

By order of the Board
Futian Holdings Limited
XIE Yang
Chairman

Guangzhou, PRC, 1 June 2026

As at the date of this announcement, the executive Directors are Mr. XIE Yang, Mr. HE Xuanxi, Ms. LIU Chujun and Mr. HUANG Shiping; and the independent non-executive Directors are Mr. YAM Yuet Hang, Mr. YANG Yucheng and Dr. CHANG Cheng Hui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.greatwater.com.cn.