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FUTIAN HOLDINGS LIMITED
福田股份有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8196)

**COMPLETION OF THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Futian Holdings Limited (the “**Company**”) dated 10 December 2025 in relation to the placing new shares of the Company under the general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 31 December 2025. An aggregate of 7,470,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.60 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing. The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) is approximately HK\$4.29 million which is intended for general working capital and business development of the Group.

EFFECT OF SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion are as follows:

Shareholders	Immediately before Completion		Immediately upon Completion	
	Number Shares held	of total Shares in issue	Number of Shares held	Approximate % of total Shares in issue
Able Talent Asia Limite	5,100,000	11.20%	5,100,000	9.62%
Direct Profit Enterprises Limited	2,700,000	5.93%	2,700,000	5.09%
The Placees	-	-	7,470,000	14.10%
Other Public Shareholders	37,724,880	82.87%	37,724,880	71.19%
Total	45,524,880	100.00%	52,994,880	100.00%

By order of the Board
Futian Holdings Limited
XIE Yang
Chairman

Guangzhou, PRC, 31 December 2025

As at the date of this announcement, the executive Directors are Mr. XIE Yang, Mr. HE Xuanxi, Ms. LIU Chujun and Mr. HUANG Shiping; and the independent non-executive Directors are Mr. YAM Yuet Hang, Mr. YANG Yucheng and Dr. CHANG Cheng Hui.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.greatwater.com.cn.