

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To :Hong Kong Exchanges	and Clearing L	imited		
Name of Issuer : Gi	eat Water Hole	dings Limited		
Date Submitted : 01	June 2017			
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>08196</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month _	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	_	Nil	HK\$0.01	Nil
Balance at close of the mont	:h _	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month _		-	
Increase/(decrease)	_		-	
Balance at close of the mont	:h _			

31 May 2017

HK\$20,000,000

2. Preference Sha	w1 • 0			
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month		<u>.</u> .	
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month		<u>.</u> .	
Increase/(decrease	se)		-	
Ralance at close	of the month			

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	300,000,000	N/A	N/A	N/A_	
Increase/(decrease)	Nil	N/A	N/A	N/A	
Balance at close of the month	300,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto
approval date	ľ	Movement durii	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granicu	Exclused	Calicencu	Lapseu		
1. IV/A						
(Note 1)						_
2. N/A						
2.17/11						
(/ /)						
shares						
(Note 1)			-			-
3.N/A						
shares						
(Note 1)		ד	Гotal A. (Ordir	sami charac)	N/A	
		1	*	ence shares)	N/A	-
			,	Other class)	N/A	=
F-4-1 finds maked domi	: tla a ma amtla	£ - m oversiss	`	mici ciass,	1 1/1 1	=
Total funds raised duri options (State currency		from exercise of	oi N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer which No. of new shares of issuer may be issued issued during Nominal value pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	 - - -			
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date (if applicable)			- -			
(dd/mm/yyyy) 4. N/A	(/	/)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(_/	/)		inary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		_
2.		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) State (/ /) Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

No. of new shares of sisue sisued may burning the pursuant closs thereto State Class of shares issuable N/A (Note 1)	_						OI Maii	ıbc	Jaiu aliu OLiv	1 115100 1550015
(Note 1) State (State currency ————————————————————————————————————	1	Type of Issue							shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) State (State currency ————————————————————————————————————										
(Note 1) State (State currency ————————————————————————————————————										
Class of shares N/A repurchase of shares (dd/mm/yyyy)						res issuable	N/A			
Class of shares repurchased(Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A redeemed(Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares (//) shares (dd/mm/yyyy) Class of shares (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy)	5.	Scrip dividend	At price :				(/ /)		
Cancellation date :					EGM approv (dd/mm/yyy	ai date.	(/ /)		
Cancellation date :										
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed(Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy)							<u>N/A</u>			
Class of shares redeemed(Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)	6.				Cancellation	date:	(/ /)		
redeemed(Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1)					EGM approv (dd/mm/yyy	ar aare.	(/ /)		
redeemed(Note 1) 7. Redemption of shares (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1)										
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)							<u>N/A</u>			
Class of shares issuable N/A (Note 1)	7.				Redemption (dd/mm/yyy		(/ /)		
(Note 1)						ar autc.	(/ /)		
(Note 1)										
Consideration State I I I I I I I I I I I I I I I I I I I						es issuable	<u>N/A</u>			
issue At price : State and anothen date : (dd/mm/yyyy)	8.	Consideration issue	At price :	State currency	Issue and all		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)					EGM approv (dd/mm/yyy	ar aace.	(/ /)		

For Main Board and GEM listed issuers

		sha issue dur m pu	ing the nonth rsuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		th	ereto	month
	Class of shares issuable $\frac{N/A}{(Note \ I)}$			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			
	Class of shares issuable $\frac{N/A}{(Note\ I)}$			
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			_
	Total E. (Ordinary shares)		N/A	
	(Preference shares) (Other class)		N/A N/A	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of share		N/A		

(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)

Remarks (11 any	y):	
Submitted by:	TSUI KAN CHUN	
Γitle:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.