

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30 April 2017						
To :Hong Kong Exchanges and Clearing	Limited						
Name of Issuer : Great Water Holdings Limited							
Date Submitted : 02 May 2017							
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares							
(1) Stock code : <u>08196</u>	Description:	Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000				
Increase/(decrease)	Nil	HK\$0.01	Nil				
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000				
(2) Stock code : N/A	Description:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		-					
Increase/(decrease)		-					
Balance at close of the month							

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  Description:	No. of preference shares (State currency)  Description:  No. of other classes Par value

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	300,000,000	N/A	N/A	N/A	
Increase/(decrease)	Nil	N/A	N/A	N/A	
Balance at close of the month	300,000,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option .	schemes of the	issuei)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	N	Movement durii	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -			-			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)		-	<del>-</del> -			
(11010 1)						
2. N/A						
2.10/14						
shares					-	_
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)		-	-			
		Т	Total A. (Ordin	nary shares)	N/A	
		-	,	ence shares)	N/A	_
				Other class)		_
T . 10 1			`	onici ciass)	1\//A	_
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			
1						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants Nominal at close of Exercised the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( /	/ )				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
				rdinary shares) Perence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
-		
2		
shares (Note 1)		
3.		
5.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment State 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased(Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed(Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Type of Issue		sha issue duri m pui	of new ares of r issued ing the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
	Class of shares issuable N/A (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
	Total E. (Ordinary shares) (Preference shares) (Other class)		N/A N/A N/A	
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares during		N/A		
Total increase / (decrease) in other classes of shares du		N/A		

(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	TSUI KAN CHUN	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.