HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 May 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Great Water Holdings Limited
Date Submitted :	01 June 2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>08196</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil	HK\$0.01	Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month		-	
Increase/(decrease))	-	-	
Balance at close of	the month		-	

3. Other Classes of Shares

1

Total authorised share capital at the end of the month (State currency) :HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordinary	v shares	No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	300,000,000	N/A_	N/A	N/A	
Increase /(decrease)	Nil	N/A	N/A	N/A	
Balance at close of the month	300,000,000	N/A	N/A_	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date	Ν	Iovement durir	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and - class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2. N/A						
(/ /)						
shares			·			
(Note 1)						
2 11/4						
<u>3. N/A</u>						
shares						
(Note 1)						
(1000 1)		Т	otal A. (Ordir	arv shares)	N/A	
		-		nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised duri	ng the month	from exercise o		,		-
options (State currency			N/A			
· · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	noninai value	monui	mo			thereto	monui
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_				
2. N/A							
(/ /)					<u> </u>		
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) <u>3. N/A</u>	(/	/)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4. N/A	(/	/)					
(/ /)							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy)	(/	/)	_				
			Total B.		dinary shares) erence shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	/)				
<u>4. N/A</u>	(/	<i>'</i>)				
Stock code (if listed) Class of shares issuable						
(<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)		dinary shares) erence shares)	N/A N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
	-	
shares (Note 1)		
2.		
shares (Note 1)		
2		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

T	ype of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and a date : (dd/		(/	/ /)		
				EGM appr (dd/mm/yy	roval date: /yy)	(/	/ /)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and a date : (dd/		(/	/ /)		
				EGM appr (dd/mm/yy		(/	/ /)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
3.	Placing	At price :	State	Issue and a date : (dd/		(/	/ /)		
				AGM appr (dd/mm/yy	coval date: /yy)	(/	/ /)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
4.	Bonus issue			Issue and a date : (dd/i						
				EGM appr (dd/mm/yy	oval date:	()	' /)		

				For Mai	n Bo	pard and GEM	I listed issuers
Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
8.	Consideration At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·

			No. of new No. of new shares of shares of issuer which issuer issued may be issued
T	ype of Issue		during thepursuantmonththereto as atpursuantclose of thetheretomonth
		Class of shares issuable $\underline{N/A}$ (Note 1)	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	
10.	Other (Please specify) At price : State currency —	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: _____ TSUI KAN CHUN

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.