



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer : Great Water Holdings Limited

Date Submitted : 04 July 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                                      |                               |  |
|-------------------------------------|--------------------------------------|-------------------------------|--|
| (1) Stock code : <u>08196</u>       | Description : <u>Ordinary Shares</u> |                               |  |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>2,000,000,000</u>                 | HK\$0.01                      | <u>HK\$20,000,000</u>                        |
| Increase/(decrease)                 | <u>Nil</u>                           | HK\$0.01                      | <u>Nil</u>                                   |
| Balance at close of the month       | <u>2,000,000,000</u>                 | HK\$0.01                      | <u>HK\$20,000,000</u>                        |
| (2) Stock code : <u>N/A</u>         | Description : _____                  |                               |  |
|                                     | No. of ordinary shares               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                                |                               | _____  |
| Increase/(decrease)                 | _____                                |                               | _____  |
| Balance at close of the month       | _____                                |                               | _____  |



## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|-------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                     | (1)                    | (2) |                         |                                |
| Balance at close of preceding month | 300,000,000            | N/A | N/A                     | N/A                            |
| Increase /(decrease)                | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month       | 300,000,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| 1. N/A   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 2. N/A   |                           |           |           |                            |  |   |
| ( / / ) shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. N/A   |                           |           |           |                            |  |   |
| ( / / ) shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                            |  | N/A   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry -<br>dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|--|----------------------------------|---|---|--|
| 1. N/A  |                              |  |                                  |   |   |  |
| ( / / )   |                              |  |                                  |   |   |  |
| Stock code (if listed)                                      |                              |  |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                              |  |                                  |   |   |  |
| Subscription price  |                              |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                              | ( / / )  |                                  |   |   |  |
| 2. N/A  |                              |  |                                  |   |   |  |
| ( / / )   |                              |  |                                  |   |   |  |
| Stock code (if listed)                                      |                              |  |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                              |  |                                  |   |   |  |
| Subscription price  |                              |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                              | ( / / )  |                                  |   |   |  |
| 3. N/A  |                              |  |                                  |   |   |  |
| ( / / )   |                              |  |                                  |   |   |  |
| Stock code (if listed)                                      |                              |  |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                              |  |                                  |   |   |  |
| Subscription price  |                              |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                              | ( / / )  |                                  |   |   |  |
| 4. N/A  |                              |  |                                  |   |   |  |
| ( / / )   |                              |  |                                  |   |   |  |
| Stock code (if listed)                                      |                              |  |                                  |   |   |  |
| Class of shares<br>issuable ( <i>Note 1</i> )               |                              |  |                                  |   |   |  |
| Subscription price  |                              |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                              | ( / / )  |                                  |   |   |  |
| Total B.  |                              |  |                                  |   | (Ordinary shares)   | N/A  |
|   |                              |  |                                  |   | (Preference shares)   | N/A  |
|   |                              |  |                                  |   | (Other class)   | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>( <i>Note 1</i> )        |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|--|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____  |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u><br>( / / )<br>( / / )                                     | _____  |

| Type of Issue |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency | _____<br>Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____  | _____   |
| 7.            | Redemption of shares |                           | Class of shares redeemed (Note 1) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency | _____<br>Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| Total E. (Ordinary shares)                                 |  | N/A  |   |
| (Preference shares)  |  | N/A  |   |
| (Other class)  |  | N/A  |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

Submitted by: TSUI KAN CHUN

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*