

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):		29 February 2016				
To: Hong Kong Excha	nges and Clearing	Limited				
Name of Issuer:	Great Water Ho	oldings Limited				
Date Submitted:	01 March 2016					
I. Movements in Author	orised Share Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>0819</u>	96	Description:	Ordinary Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre-	ceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)		Nil	HK\$0.01	Nil		
Balance at close of the	month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code: N/A		Description:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre-	ceding month		-			
Increase/(decrease)			-			
Balance at close of the	month					

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  Description:	No. of preference shares (State currency)  Description:  No. of other classes Par value

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	300,000,000	N/A	N/A	N/A	
Increase /(decrease)	Nil	N/A	N/A	N/A	
Balance at close of the month	300,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant thereto during the month approval date as at close of the pursuant thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/ATotal funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( /	/ )				
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
				edinary shares) erence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (///)AGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5	. Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
8	. Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	-

For Main Board and GEM listed issuers

N/A

Type of Issue		sha issue dur m pu	of new eres of er issued ing the nonth rsuant ereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable $\frac{N/A}{A}$			
9. Capital reorganisation	(Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
	Class of shares issuable N/A (Note 1)			
10. Other (Please specify) At price: State currency	— Issue and allotment date: (dd/mm/yyyy)			
	EGM approval date: ( / / ) (dd/mm/yyyy)			
	Total E. (Ordinary shares (Preference shares (Other class)	)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):	
Submitted by:	TSUI KAN CHUN	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.