

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : \_\_\_\_31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Great Water Holdings Limited
Date Submitted :	06 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08196</u>	Description :	Ordinary Shares	
Balance upon listing on 9 December	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
2015	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil	HK\$0.01	Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month		-	
Increase/(decrease)	)		-	
Balance at close of	the month		-	

#### 3. Other Classes of Shares

1

Total authorised share capital at the end of the month (State currency) :HK\$20,000,000

# II. Movements in Issued Share Capital

	No. of ordinary	v shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance upon listing on 9 December 2015	300,000,000	N/A	N/A	N/A		
Increase /(decrease)	Nil	N/A	N/A	N/A		
Balance at close of the month	300,000,000	N/A	N/A_	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date	N	Movement durin	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -	1				1	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2. N/A						
shares						
(Note 1)						
2 11/4						
3. N/A						
(Note 1)						
(Note 1)		т	Total A. (Ordin	ami charac)	N/A	
		1		ence shares)	N/A	_
					N/A	_
T ( 1 C 1 1 1 1 1		c ·		Other class)	1N/A	-
Total funds raised duri options (State currency		from exercise of	N/A			
options (State currenc	y)		11/74			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding		g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	nommar value	montin	nio	11111		thereto	monui
	<u></u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_				
<u>2. N/A</u>	·	,					
( / / )	·	·				·	
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 3. N/A	( /	/ )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
<u>4. N/A</u>		<u>'</u>					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
			Total B.		dinary shares) erence shares) (Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( /	/ )				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( )	/ )				
<u>4. N/A</u>	( /	<i>'</i> )				
Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )		dinary shares) erence shares)	N/A N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
	-	
shares (Note 1)		
2.		
shares (Note 1)		
2		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

T	ype of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and a date : (dd/		( /	/ /	)		
				EGM appr (dd/mm/yy	roval date: /yy)	( /	/ /	)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and a date : (dd/		( /	/ /	)		
				EGM appr (dd/mm/yy		( /	/ /	)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
3.	Placing	At price :	State	Issue and a date : (dd/		( /	/ /	)		
				AGM appr (dd/mm/yy	coval date: /yy)	( /	/ /	)		
				Class of sh (Note 1)	ares issuable		<u>N/A</u>			
4.	Bonus issue			Issue and a date : (dd/i						
				EGM appr (dd/mm/yy	oval date:	( )	' /	)		

					F	or Maiı	n Bo	oard and GEN	l listed issuers
Т	ype of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	-	<u>N/A</u>			
5.	Scrip dividend At pri	ce :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable <i>(Note 1)</i>		<u>N/A</u>			
8.	Consideration At pri	ce :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	bard and OEW listed issuers
	No. of new No. of new shares of issuer which issuer issued may be issued during the month thereto as at pursuant thereto month
Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable <u>N/A</u> (Note 1)	
— Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
(Preference shares)	N/A
	(Note 1)   Issue and allotment   (ate : (dd/mm/yyyy)   EGM approval date:   (dd/mm/yyyy)   Class of shares issuable   N/A   (Note 1)   Issue and allotment   (1 / 1)   Issue and allotment   (1 / 1)   EGM approval date:   (1 / 1)   EGM approval date:   (1 / 1)   EGM approval date:   (1 / 1)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Great Water Holding Limited was listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on 9 December 2015.

Submitted by:	TSUI KAN CHUN	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.